PART B - FEE(S) TRANSMITTAL

Alexandria, Virginia 22313-1450

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INSTRUCTIONS: This appropriate. All further indicated unless correcte maintenance fee notifical	form should be used correspondence includi- d below or directed of tions.	for transmitting the ISSI ng the Patent, advance of herwise in Block 1, by (UE FEE and PUBLICAT orders and notification of a) specifying a new corre	TON FEE (if requiremaintenance fees vispondence address	nired). I will be ; and/or	Blocks 1 through 5 sh mailed to the current r (b) indicating a sepa	ould be completed when correspondence address a rate "FEE ADDRESS" fo
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DALLAS, TX 7	5201-2980						(Depositor's came)
							(Signature)
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APPLICATION NO. FILING DATE			FIRST NAMED INVENTOR		ATTORNEY DOCKET NO. CONFIRMATION NO.		
10/751,331	01/02/2004	Andrew R. Heiges	R. Heiges '072271.0150 7616				
TITLE OF INVENTION	TECHNIQUES FOR I	LLUSTRATING AND A	NALYZING COLLEGE :	SAVINGS PLANS			
APPLN. TYPE	SMALL ENTITY	ISSUE FEE DUE	PUBLICATION FEE DUE	PREV. PAID ISSU	E FEE	TOTAL FEE(S) DUE	DATE DUE
nonprovisional	NO	\$1510	\$300	\$0		\$1810	02/25/2010
EXAMINER		ART UNIT	CLASS-SUBCLASS	1			
SUBRAMANIAN, NARAYANSWAMY		3695	705-03600T				
1. Change of corresponde	nce address or indication	n of "Fee Address" (37	2. For printing on the	patent front page, li	st	n 1	
CFR 1.363). Change of correspondence address (or Change of Correspondence Address form PTO/SB/122) attached.			(1) the names of up to 3 registered patent attorneys or agents OR. alternatively,				
"Fee Address" indication (or "Fee Address" Indication form PTO/SB/47; Rev 03-02 or more recent) attached, Use of a Customer Number is required.			(2) the name of a single firm (having as a member a registered attorney or agent) and the names of up to 2 registered patent attorneys or agents. If no name is listed, no name will be printed attorneys or agents.				
3. ASSIGNEE NAME A	ND RESIDENCE DAT.	A TO BE PRINTED ON	THE PATENT (print or ty	pe)			7144
PLEASE NOTE: Unle recordation as set forth	ess an assignee is ident in 37 CFR 3.11. Com	ified below, no assignee pletion of this form is NO	data will appear on the p T a substitute for filing an	otent. If an assign	ee is id	lentified below, the do	cument has been filed for
(A) NAME OF ASSIGNEE			(B) RESIDENCE: (CITY and STATE OR COUNTRY)				
Merrill Ly	nch Co., Inc		New York, NY				
Please check the appropri	ate assignee category or	categories (will not be po	rinted on the patent):	Individual 🖾 C	orporati	ion or other private gro	ap entity 🚨 Government
4a. The following fec(s) a	ic submitted:	4l	b. Payment of Fee(s); (Ple	ase first reannly a	nv pres	viously paid issue fee s	hown shove)
☑ lssue Fee			A check is enclosed.		V F		,
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5. Change in Entity Stat			_				7
	SMALL ENTITY state		b. Applicant is no los	ger claiming SMA	LL EN	TITY status. See 37 CF	R 1.27(g)(2).
interest as shown by the r	ecords of the Inited St	ites Patent and Trademar)	d from anyone other than Office.				and the control of th
Authorized Signature	1 am	n		Date_2	19	10	
	Samir A. B			Registration 1		41,617	
This collection of information an application. Confident	ation is required by 37 C	FR 1.311. The information U.S.C. 122 and 37 CFR	on is required to obtain or 1.14. This collection is es	retain a benefit by t	the publ	lic which is to file (and	by the USPTO to process

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